



Report On Debt Obligation

Receipt Date: 07/17/2025

Entity and Debt Information		
Entity Name		
Metropolitan Government of Nashville and Davidson County		
Entity Address		
700 2nd Avenue South, Suite 310 PO Box 196300 Nashville, Tennessee 37219-6300		
Debt Issue Name		
The Metropolitan Government of Nashville and Davidson County Interfund Tax Anticipation Note, Series 2025-A		
Series Year		
2025		
Debt Issue Face Amount		
\$125,000,000.00		
Face Amount Premium or Discount?		
N/A		
Tax Status		
Tax - Exempt		
Interest Type	Other Interest Type Description	
Other	variable - yield on short investment pool	
Debt Obligation		
Note - Tax and Revenue Anticipation Note		
Moody's Rating	Standard & Poor's Rating	Fitch Rating
Unrated	Unrated	Unrated
Other Rating Agency Name	Other Rating Agency Rating	
N/A	N/A	
Security	Other Security Description	
Other	Accounts in General Fund	
Type of Sale Per Authorizing Document	Source Fund Target Fund	
Interfund Loan	Water and Sewer Source Fund GSD Debt Fund	
Dated Date	Issue/Closing Date	Final Maturity Date
7/1/2025	7/1/2025	6/30/2026

Debt Purpose

Purpose	Percentage	Description
General Government	100%	GSD Debt Fund
Education	0%	N/A
Other	0%	N/A
Refunding	0%	N/A
Utilities	0%	N/A

Cost of Issuance and Professionals

Does your Debt Issue have costs or professionals?

No

Maturity Dates, Amounts, and Interest Rates

Comments

Year	Amount	Interest Rate
2026	\$125,000,000.00	variable
TOTAL AMOUNT	\$125,000,000.00	

See final page for Submission Details and Signatures

Submission Details and Signatures

Is there an official statement or disclosure document, as applicable, that will be posted to EMMA: <https://emma.msrb.org/>?

No

Signature - Chief Executive or Finance Officer of the Public Entity

Name

Freddie O'Connell

Title/Position

Mayor

Email

mayor@nashville.gov

Alternate Email

Seth.Pilkington@nashville.gov

Signature - Preparer (Submitter) of This Form

Name

Sharon Sepik

Title/Position

Assistant Treasurer

Email

sharon.sepik@nashville.gov

Alternate Email

heidi.hoeffner@nashville.gov

Relationship to Public Entity

employee

Organization

Metropolitan Government of Nashville and Davidson County

Verification of Form Accuracy

By checking the box below as the signing of this form, I attest the following:

1. I certify that to the best of my knowledge the information in this form is accurate.
2. The debt herein complies with the approved Debt Management Policy of the public entity.
3. If the form has been prepared by someone other than the CEO or CFO, the CEO or CFO has authorized the submission of this document.

Verify Form Accuracy

Date to be Presented at Public Meeting

08/05/2025

Date to be emailed/mailed to members of the governing body

N/A

Final Confirmation:

I hereby submit this report to the Division of Local Government Finance of the Tennessee Comptroller of the Treasury and understand my legal responsibility to: File this report with the members of the governing body no later than 45 days after the issuance or execution of the debt disclosed on this form. The Report is to be delivered to each member of the Governing Body and presented at a public meeting of the body. If there is not a scheduled public meeting of the governing body within forty-five (45) days, the report will be delivered by email or regular US mail to meet the 45-day requirement and also presented at the next scheduled meeting.